

Methodology of the 2024 Wave

TARGET

Survey conducted in **16 countries** among representative samples of the population aged 18 - 75 y.o. in each country. 1000 interviews per country except in Germany (n=2000)

17 000 Interviews



COLLECTION DATES

From October 8th to November 11th 2024.



METHODOLOGY

Online interviews via Ipsos Access Panel. Quota method applied to gender, age, occupation and region.

The data is weighted so that each country's sample composition best reflects the demographic profile of the adult population in terms of gender, age, occupation and country's regions.

Additional weighting achieved in order to match with education and income outcome from the previous waves.



Readina note

• The "All countries" average reflects the average result for all the countries where the survey was conducted. It has not been adjusted to the population size of each country or market and is not intended to suggest a total result.





International scope: 16 countries covered



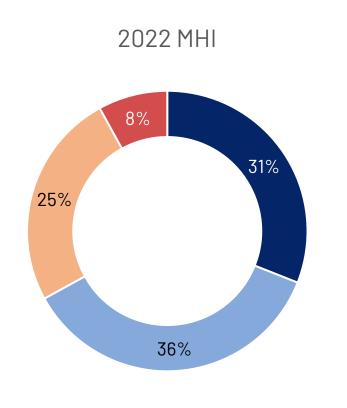


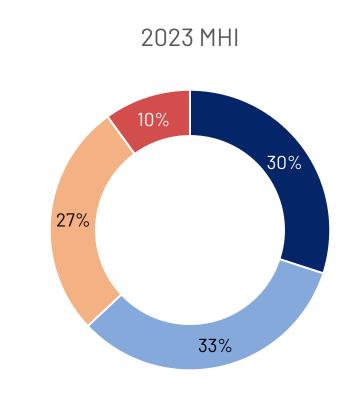


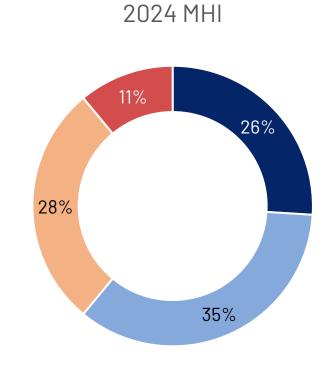




MHI in Mexico







Flourishing

Getting by

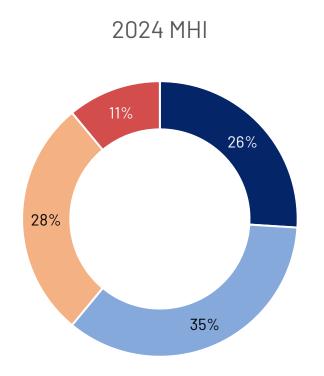
Languishing

Struggling



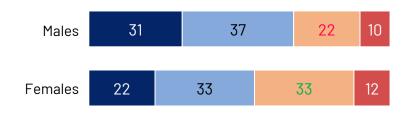
Mind Health Index: details per sex and age



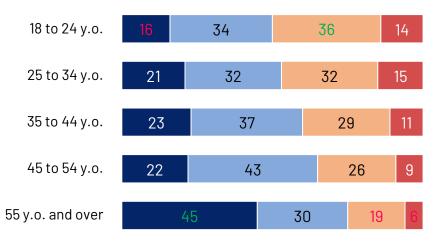




Sex



Age







Depression, anxiety, stress calculation



	ALL		2023 WAVE		2022 WAVE	
DEPRESSION						
Extremely Severe	4		4		3	
Severe	11	46	9	41	7	- 41
Moderate	6	40	5	41	6	41
Mild	25 _		23 _		25 _	
Normal	54		59		59	
ANXIETY						
Extremely Severe	3		2		2	
Severe	2	21	3	- 20	1	- 16
Moderate	4	Z I	4	20	3	10
Mild	12 _		11 _		10	
Normal	79		80		84	
STRESS						
Extremely Severe	6		5		5	
Severe	13	60	12	<u>C1</u>	12	- 6/-
Moderate	26	62	24	61	29	- 64
Mild	17 _		20 _		18 _	
Normal	38		39		36	

are potentially affected by anxiety, stress or depression even mildly

are potentially affected by anxiety, stress or depression moderately, severely or more extremely.

23% are potentially affected by anxiety, stress or depression severely or more extremely.

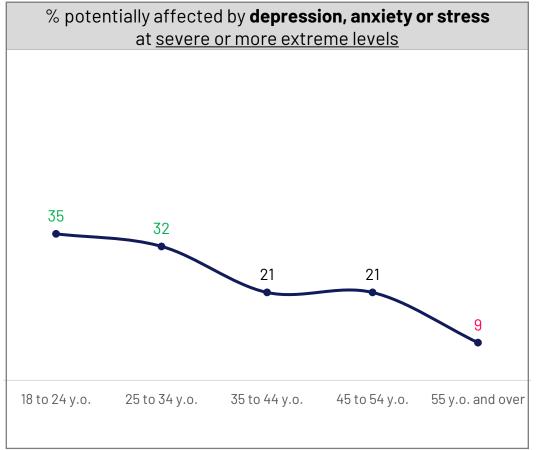
QA15: Please indicate how much each statement applied to you OVER THE PAST WEEK

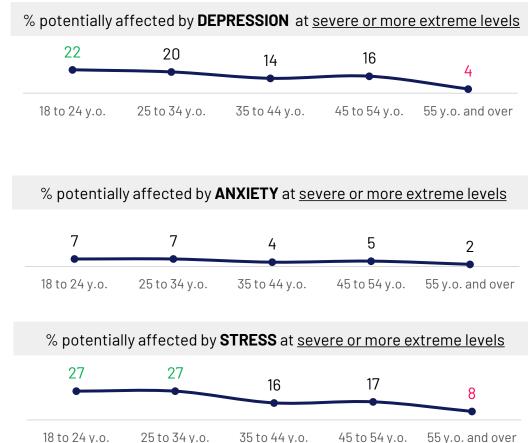
Base: To all

Depression, anxiety, stress calculation

Mexico

Details per age





QA15 : Please indicate how much each statement applied to you OVER THE PAST WEEK

Base : To all





Current mental health conditions

Details per gender and age

	Gender			Age				1	
	ALL	Males 446	Females 554	18-24 158	25-34 238	35-44 213	45-54 157	55+ 234	
I do not currently have a mental health condition	56	61	52	48	50	56	58	66	
Are currently suffering from mental health condition	38	34	41	47	42	39	35	27	
Depression	20	19	21	23	23	21	22	13	
Anxiety disorder, phobia or PTSD	14	12	15	20	19	13	10	9	
Obsessive compulsive disorder	6	5	6	9	7	8	6	1	
Eating disorder (i.e. Anorexia/bulimia/binge eating disorder etc.)	3	2	4	5	3	3	2	2	
Substance abuse disorder	2	2	1	2	4	2	1	0	
Schizophrenia, bipolar or related disorders	2	3	1	2	4	1	1	2	
Other	5	5	5	2	6	6	5	6	
Prefer not to answer	6	5	7	5	8	5	7	7	

QA5 : Are you currently experiencing any of the following mental health conditions?

Base : To all



Several possible answers (total may be superior to 100)

MENTAL HEALTH AWARENESS AND COMMUNICATION

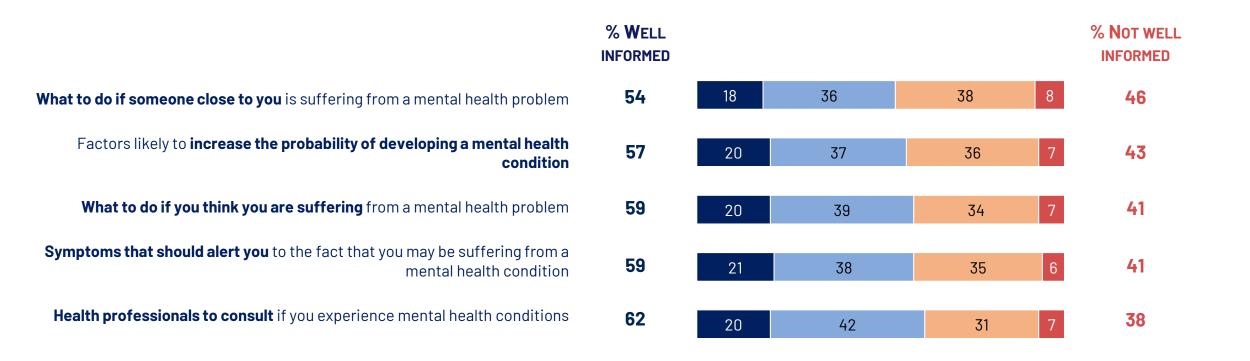
02





Level of information regarding mental health





Very well informed Fairly well informed Not very well informed at all

V4Q1: How well do you feel informed about the following issues?

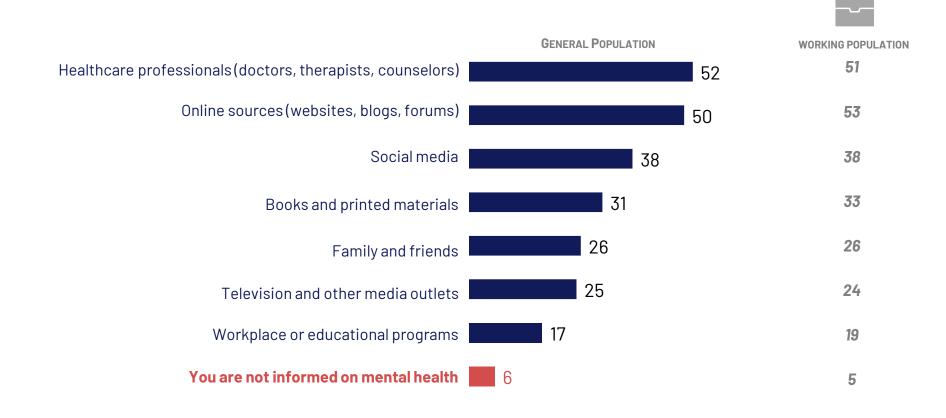
Base : All

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Source of information related to mental health





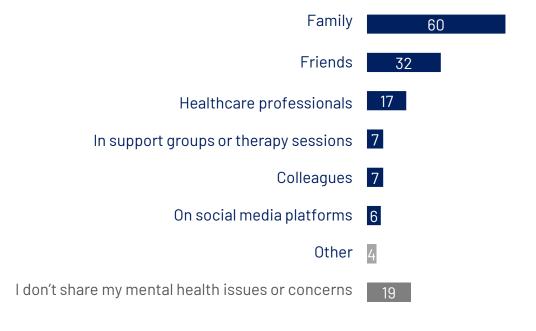




From whom people share their mental health concerns



From whom people share their mind health concerns?





V4Q10 : Where do you primarily share your mental health issues or concerns? Base: All NEW QUESTION © Ipsos | Mind Health Report 2024 | Client Use Only | Strictly Confidential QA14 : To what extent do you agree or disagree with the following statements ? Base : all

Inta 5nal





APPROACHES TO MIND HEALTH MANAGEMENT

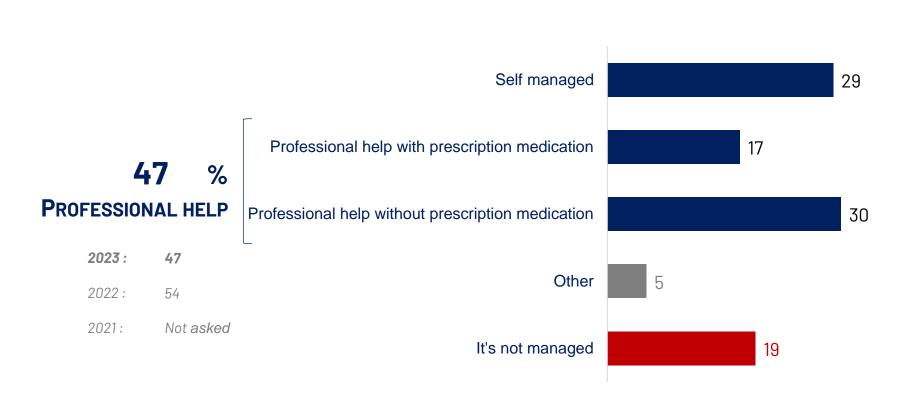


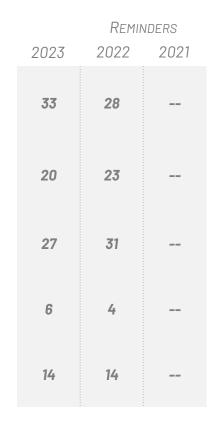




Management of the current conditions







QA7B : How is this condition currently managed?

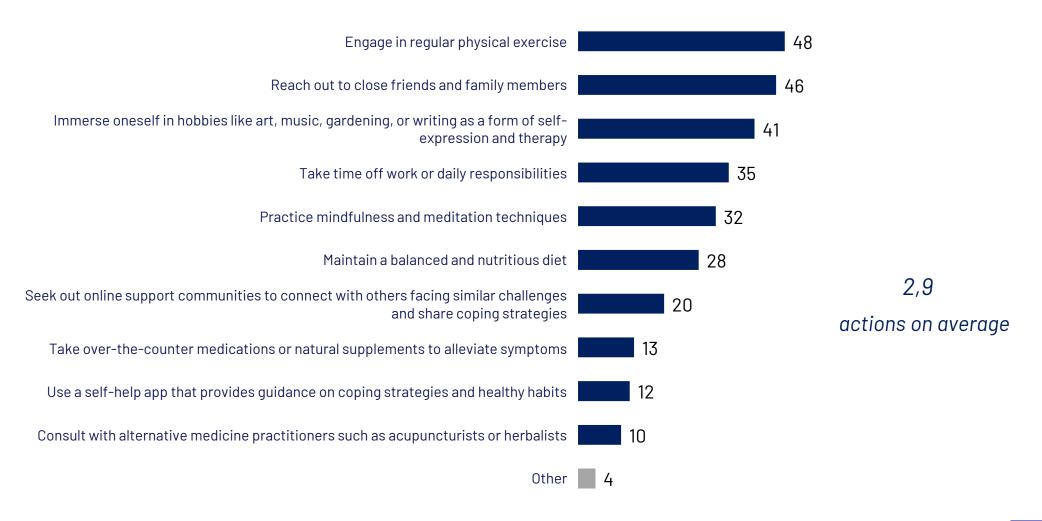
Base: Individuals with current mental health conditions, N = 377



Actions taken to self manage one's mental health condition



Base: Individuals with current mental health conditions which are self-managed, N = 109





Use of Al mental health applications or services



31

% have already used one of these Al app or platforms

An **Al-powered virtual therapist chatbot** that offers support, guidance, and coping strategies

A mindfulness and meditation app that utilizes Al

An **Al-driven sleep tracking app** that analyzes sleep patterns and provides tailored suggestions

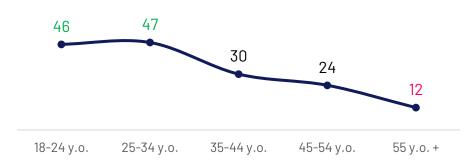
A **digital journaling app** that employs Al to identify negative thought patterns and offers reframing techniques and positive affirmations

An **Al-powered goal-setting and habit formation app** that helps users establish and maintain healthy routines

A **social support app** that uses AI to connect individuals with similar mental health concerns

An **Al-assisted therapy platform** that matches users with licensed therapists for virtual sessions

According to respondent's age



According to current mental health condition

- People with current mental health condition: 43
- People without mental health condition: 24







MIND HEALTH AT WORKPLACE



04





Work-related impact on mental health







V4Q14: Thinking about your current professional situation, please indicate the extent to which the following issues currently have a negative impact on your mental health. 0 means that this issue has no negative impact on your mental health, and 10 means that it currently has a very negative impact on your mental health.

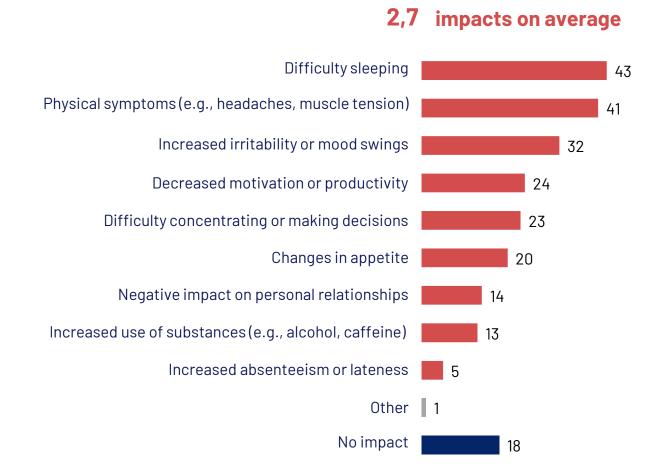
Base: Working population (n = 690)



Work-related stress impact in their daily life



Base: Working population with work-related stress (n = 651)

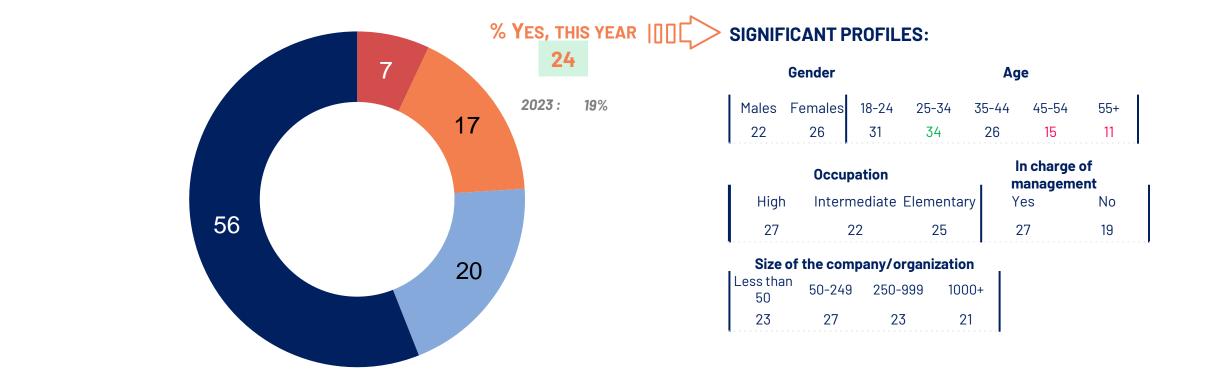






Sick leave for mental/psychological health





V3Q19: Over the last 12 months, have you been on sick leave for problems related to your mental/psychological health? Base: working population, n = 690

No, never

Not, this year



Yes, once

Yes, several times

Actions planned to manage work-related stress



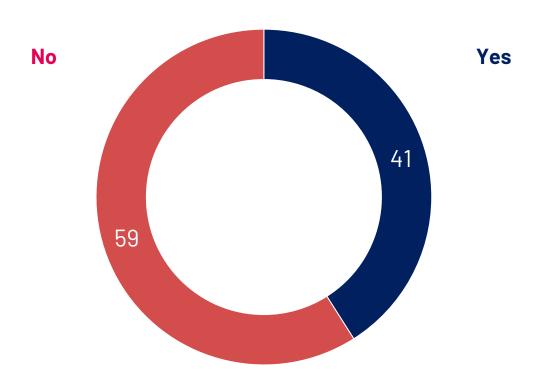
Base: Working population with work-related stress (n = 651)





Workplace policies in place to support mental health and wellbeing





%YES: SIGNIFICANT PROFILES:

Ge	nder			Age		
Males	Females	18-24	25-34	35-44	45-54	55+
44	38	53	56	34	27	35

- Those potentially affected by anxiety, stress or depression at severe or more extreme levels: 40
- Those with a high (Ratings 9-10) Professional stress selfevaluation: 42

	Occupation	In charge of management		
High	Intermediate	Elementary	Yes	No
56	38	39	51	31

Size of the company / organization								
Less than 50	50-249	250-999	1000+					
30	51	53	62					

Industry								
	n=37		n=47	n=25		n=25		
Manufacturing & Construction		Retail E	Engineering	Healthcare & Social	Services	Transport & Storage	Education, Public services	
48	56	35	44	62	34	50	42	

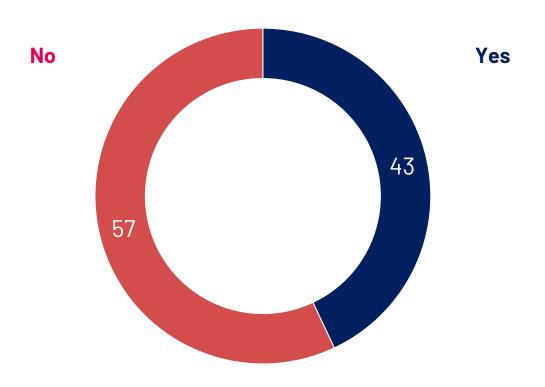
V4Q11: Does your workplace have policies in place to support mental health and wellbeing? Base: Working population (n = 690)





Expectation for Workplace policies





%YES: SIGNIFICANT PROFILES:

Ge	nder			Age			
Males	Females	18-24	25-34	35-44	45-54	55+	
39	48	42	60	47	30	31	

- Those potentially affected by anxiety, stress or depression at severe or more extreme levels: 44
- Those with a high (Ratings 9-10) Professional stress selfevaluation: 51

	Occupation	In charge of management		
High	Intermediate	Elementary	Yes	No
49	43	40	51	34

Size of the company / organization								
Less than 50	50-249	250-999	1000+					
34	52	57	53					

Industry							
	n=37		n=47	n=25		n=25	
Construction	Industry	Trade	Engineering, legal	Health care & social	Services	Transport	Education, public administration
53	50	41	43	64	35	45	39

V4Q13: Do you expect mental health support from your employer? Base: Working population (n = 690)



